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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON JULY 17, 2014 AT 10:00 A.M.**

CONTESTED MATTER

1. Trustee's Motion and Memorandum to Affirm Trustee's Determinations Denying Claims of Claimants Who Invested in the Daprex, Felsen, Sterling, or Orthopaedic ERISA Plans (Filed: 4/30/2014) [Docket No. 6489]
 - a. Declaration of David J. Sheehan in Support of the Trustee's Motion and Memorandum to Affirm Trustee's Determinations Denying claims of Claimants Who Invested in the Daprex, Felsen, Sterling, or Orthopaedic ERISA Plans (Filed: 4/30/2014) [Docket No. 6491]
 - b. Declaration of Vineet Seghal in Support of the Trustee's Motion and Memorandum to Affirm Trustee's Determinations Denying claims of Claimants Who Invested in the Daprex, Felsen, Sterling, or Orthopaedic ERISA Plans (Filed: 4/30/2014) [Docket No. 6492]

OBJECTIONS FILED:

2. Memorandum of Law in Opposition to the Trustee's Motion to Affirm Denial of Claims of ERISA Plan Customers, filed by Helen Chaitman on behalf of Elizabeth Cavanaugh, Laura Hallick (Filed: 5/30/2014) [Docket No. 6871]
 - a. Declaration of Helen Davis Chaitman in Opposition to the Trustee's Motion to Affirm Denial of Claim of Daprex Plan Beneficiaries [Docket No. 6872]
 - b. Declaration of Elizabeth Cabanaugh in Opposition to the Trustee's Motion to Affirm Denial of Claim of Daprex Plan Beneficiaries [Docket No. 6873]
 - c. Declaration of Laura Hallick in Opposition to the Trustee's Motion to Affirm Denial of Claim of Daprex Plan Beneficiaries [Docket No. 6874]

REPLIES FILED:

3. Reply Memorandum of SIPC in Support of Trustee's Motion to Affirm Trustee's Determinations Denying Claims of Claimants who Invested in the Daprex, Felsen, Sterling, or Orthopaedic ERISA Plans (Filed: 6/17/2014) [Docket No. 7005]
4. Trustee's Reply Memorandum in Support of Trustee's Motion to Affirm Trustee's Determinations Denying Claims of Claimants Who Invested in the Daprex, Felsen, Sterling, or Orthopaedic ERISA Plans (Filed: 6/17/2014) [Docket No. 7008]

RELATED FILINGS:

5. Affidavit of Service by Sarah B. Roberts regarding Docket Nos. 6489, 6491 and 6492 (Filed: 6/17/2014) [Docket No. 6527]

6. Affidavit of Mailing by John S. Franks on behalf of AlixPartners LLP regarding Docket Nos. 6489, 6491 and 6492 [Docket No. 6591]
7. Affidavit of Service by Sarah B. Roberts regarding Docket No. 7008 [Docket No. 7060]
8. Affidavit of Mailing by John S. Franks on behalf of AlixPartners LLP regarding Docket No. 7008 [Docket No. 7063]
9. Amended Affidavit of Mailing by John S. Franks on behalf of AlixPartners LLP regarding Docket Nos. 6489, 6491 and 6492 [Docket No. 7366]

Status: This matter is going forward.

Dated: New York, New York
July 15, 2014

Respectfully submitted,

/s/ Nicholas J. Cremona
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